



AGREEMENT FORM

Please read, sign and return this form (together with the other documents as specified in your quotation document). They will be returned to you as soon as possible.

As guaranteed quotations have an expiry date, if you would like to proceed we would recommend that you do this by 13 September 2021 (at the latest). Remember if you have any questions - please do not hesitate to contact us.

Member Declaration

I, Mr Member, confirm that I wish to proceed with the purchase of an annuity with

- Canada Life (Enhanced) (as set out in the insurance company's quotation dated 31 August 2021)

and as detailed in my quotation document (reference 123456).

I also confirm that I have read the Key Features Document in relation to the purchase with the above provider.

OR

I have re-considered my options and wish to take all of my defined contributions as a lump sum.

I understand that the amount above the tax free lump sum will be subject to income tax.

Signed:

Mr Member

Date:

RETURN COMPLETED FORM TO: HUB Financial Solutions Limited

85 Ormeau Road
Belfast
BT7 1SH

Tel: 0345 863 0495

Fax: 01737 227180

Email: annuityadmin@hubfs.co.uk

Calls may be monitored and recorded and call charges may apply.

For office use only:

Pension Fund Quote

Provided by Canada Life (Enhanced)

Expiry Date 14 September 2021

Quote Reference G123456

Purchase price used for quote £53,698