

Personal Details

Mr Member Date: 31 August 2021

Address Our Ref:

Address Date of Birth: 31 July 1955

Spouse's Date of Birth: 12 July 1958

The terms of the annuity quoted

The options you have chosen are as follows:

FUND TYPE	FUND VALUE	ANNUITY FORMAT	YOUR PENSION (GROSS PER ANNUM)
Pension Fund	£53,698	3% Escalation 10 Year guarantee 100% Spouse's Pension	£1,299.12 (Canada Life (Enhanced))
TOTAL	£53,698		£1,299.12

Details of the top offers

Here are the top offers for your chosen options. If you would prefer to choose one of the other providers, please let us know and we will send you a new set of forms.

Annuity Provider	Offer (GROSS P.A.)	
Canada Life (Enhanced)	£1,299.12	
Legal and General	£1,220.04	
Scottish Widows	£1,198.92	
Aviva	£1,197.24	
Just (Enhanced)	£1,115.64	
Just	£1,100.76	

These figures assume that you have elected to receive £17,899 as a tax-free cash sum.

Note

- The Canada Life (Enhanced) quotation has a defined expiry date. Please ensure you check the quotation for further
- A Spouse's pension (if selected) is payable only if you die before your Spouse.
- The lifetime annuity will be payable monthly in advance, commencing the date the funds are received by the annuity provider.

Important: Please contact us immediately if you wish to change the annuity options you have selected.

Assumptions used in the quotation

The quotation assumes that: Your date of birth is 31 July 1955. Your marital status is Married. Your spouse's date of birth is 12 July 1958.

If this information is incorrect please contact us immediately as the quotation will be invalid.



Please read, sign and return this form (together with the other documents as specified in your quotation document). They will be returned to you as soon as possible.

As guaranteed quotations have an expiry date, if you would like to proceed we would recommend that you do this by 13 September 2021 (at the latest). Remember if you have any questions - please do not hesitate to contact us.

Member Declaration

I, Mr Member, confirm that I wish to proceed with the purchase of an annuity with				
• Canada Life (Enhanced) (as set out in the insurance company's quotation dated 31 August 2021)				
and as detailed in my quotation document (reference 123456).				
I also confirm that I have read the Key Features Document in relation to the purchase with the above provider.				
OR				
I have re-considered my options and wish to take all of my defined contributions as a lump sum.				
I understand that the amount above the tax free lump sum will be subject to income tax.				
Signed: Date:				
Mr Member				

RETURN COMPLETED FORM TO: HUB Financial Solutions Limited

85 Ormeau Road Belfast BT₇ 1SH

Tel: 0345 863 0495 **Fax:** 01737 227180

Email: annuityadmin@hubfs.co.uk

Calls may be monitored and recorded and call

charges may apply.

For office use only:

Pension Fund Quote Provided by Canada Life (Enhanced) Expiry Date 14 September 2021 Quote Reference G123456 Purchase price used for quote £53,698